

# Form CPF M 102: Campaign Finance Report Municipal Form

Office of Campaign and Political Finance

Fill in Reporting Period dates: Beginning Date: Janua	File with: City or Town Clerk or Election Commission  ary 1, 2023 Ending Date: July 11, 2023
Type of Report: (Check one)  8th day preceding preliminary 8th day preceding election	□ 30 day after election    □ year-end report    □ dissolution
James O'Sullivan  Candidate Full Name (if applicable)	Committee to Elect Jim O'Sullivan  Committee Name
Moderator	Mary O'Sullivan
Office Sought and District	Name of Committee Treasurer
64 Dean Street, Westwood, MA 02090	64 Dean Street, Westwood, MA 020901
Residential Address	Committee Mailing Address
Telephone Number (optional)	Telephone Number (optional):
SUMMARY BALANC	E INFORMATION:
Line 1: Ending Balance from previous report	1,868.02
Line 2: Total receipts this period (page 3, line 11)	5
Line 3: Subtotal (line 1 plus line 2)	1,873.02
Line 4: Total expenditures this period (page 5, line	e 14) 30
Line 5: Ending Balance (line 3 minus line 4)	1,843.02
Line 6: Total in-kind contributions this period (pa	age 6) 0
Line 7: Total (all) outstanding liabilities (page 7)	5
Line 8: Name of bank(s) used: Citizens Bank	
Affidavit of Committee Treasurer: I certify that I have examined this report including attached schedules and it is, to the best activity, including all contributions, loans, receipts, expenditures, disbursements, in-kind of finance activity of all persons acting under the authority or on behalf of this committee in Signed under the penalties of perjury:	contributions and liabilities for this reporting period and represents the campaign
FOR CANDIDATE FILINGS ONLY: Affidavit of Candidate: (check 1 bo	ex only)
Candidate with Committee and no activity independent of the committee  I certify that I have examined this report including attached schedules and it is, to the activity, of all persons acting under the authority or on behalf of this committee in actinuared any liabilities nor made any expenditures on my behalf during this reporting	e best of my knowledge and belief, a true and complete statement of all campaign finance cordance with the requirements of M.G.L. c. 55. I have not received any contributions, a period.
Candidate without Committee OR Candidate with independent activity filing se I certify that I have examined this report including attached schedules and it is, to the finance activity, including contribution, loans, receipts, expenditures, disbursements campaign finance activity of all person acting under the authority or on behalf of this	best of my knowledge and belief, a true and complete statement of all campaign in-kind contributions and liabilities for this reporting period and represents the
Signed under the penalties of perjury:	(Candidate's signature) Date: Dec 12, 2023

#### SCHEDULE A: RECEIPTS

M.G.L. c. 55 requires that the name and residential address be reported, in alphabetical order, for all receipts over \$50 in a calendar year. Committees must keep detailed accounts and records of all receipts, but need only itemize those receipts over \$50. In addition, the occupation and employer must be reported for all persons who contribute \$200 or more in a calendar year.

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RCVA "Schedule A: Receipts" attachment is available to complete, print and attach to this report, if additional pages are required to report all receipts. Please include your committee name and a page number on each page.)

Name and Residential Address Occupation & Employer Date Received (alphabetical listing required) Amount (for contributions of \$200 or more) Attorney and candidate James M. O'Sullivan Jul 11, 2023 O'Sullivan & Connolly, PC 64 Dean Street, Westwood, MA 02090 17 Accord Park Drive, Norwell, MA 02061 Line 9: Total Receipts over \$50 (or listed above) Line 10: Total Receipts \$50 and under\* (not listed above) Line 11: TOTAL RECEIPTS IN THE PERIOD Enter on page 1, line 2

<sup>\*</sup> If you have itemized receipts of \$50 and under, include them in line 9. Line 10 should include only those receipts not itemized above.

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#### **SCHEDULE B: EXPENDITURES**

MG.L.c. 55 requires committees to list, in alphabetical order, all expenditures over \$50 in a reporting period. Committees must keep detailed accounts and records of all expenditures, but need only itemize those over \$50. Expenditures \$50 and under may be added together, from committee records, and reported on line 13.

(A "Schedule B: Expenditures" attachment is available to complete, print and attach to this report, if additional pages are required to

report all expenditures. Please include your committee name and a page number on each page.)

	To Whom Paid			
Date Paid	(alphabetical listing)	Address	Purpose of Expenditure	Amount
July 1, 2023	Citizens Bank	One Citizens Bank Way, JCB135, Johnston, RI 02919	bank fees	30
		Line 12: Total Expenditures ov	ver \$50 (or listed above)	3
		Line 13: Total Expenditures \$5		
	Enter on page 1, line 4 →	Line 14: TOTAL EXPENDIT	TURES IN THE PERIOD	3

<sup>\*</sup> If you have itemized expenditures of \$50 and under, include them in line 12. Line 13 should include only those expenditures not itemized above.

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#### SCHEDULE C: "IN-KIND" CONTRIBUTIONS

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RCPlease itemize contributors who have made in-kind contributions of more than \$50. In-kind contributions \$50 and under may be added together from the committee's records and included in line 16 on page 1.

Date Received	From Whom Received*	Residential Address Description of Contribution	Value
		18	
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12			
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		7   1	
		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	:
1			
		Line 15: In-Kind Contributions over \$50 (or listed above)	
		Line 16: In-Kind Contributions \$50 & under (not listed above)	
		and the state of t	
	Enter on page 1, line 6 →	Line 17: TOTAL IN-KIND CONTRIBUTIONS	

<sup>\*</sup> If an in-kind contribution is received from a person who contributes more than \$50 in a calendar year, you must report the name and address of the contributor; in addition, if the contribution is \$200 or more, you must also report the contributor's occupation and employer. Page 6

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### **SCHEDULE D: LIABILITIES**

M.G.L. c. 55 requires committees to report ALL liabilities which have been reported previously and are still outstanding, as well as those liabilities incurred during this reporting period.

Date Incurred	To Whom Due	Address	Purpose	Amount	
Jul 11, 2023	James O'Sullivan Candidate	64 Dean Street Westwood, MA 02090	loan to campaign	5	
Enter on page 1, line 7 → Line 18: TOTAL OUTSTANDING LIABILITIES (ALL) 5					